

Blackstar Group SE  
 (Registered in Malta with registration number SE 4)  
 (registered as an external company with limited liability in  
 the Republic of South Africa under registration number  
 2011/008274/10)  
 Share code: BLCK LN and BCK SJ  
 ISIN: MT0000620105  
**("Blackstar" or the "Company")**

**FINALISATION ANNOUNCEMENT - SHARE CONSOLIDATION AND SHARE  
 SPLIT**

Shareholders are referred to the announcement of 7 May 2013, wherein shareholders were advised, inter alia, of the proposed share consolidation and share split ("Share Consolidation and Share Split") and the results of annual general meeting announcement of 28 May 2013, wherein shareholders were advised that all resolutions put to the annual general meeting were passed, including those relating to the Share Consolidation and Share Split.

Shareholders are hereby advised that the special resolutions relating to the Share Consolidation and Share Split have been filed with the Maltese Registrar of Companies.

Shareholders are further advised that the Company's ISIN will change to ISIN: MT0000620113 as a result of the Share Consolidation and Share Split, in accordance with the salient dates and times set out below.

The salient dates and times relating to the Share Consolidation and Share Split are as follows:

Announcement confirming that the special resolutions in respect of the Share Consolidation and Share Split have been filed with the Maltese Registrar of Companies	31 May 2013
Last day to trade for shareholders on the South African sub-register in order to be able to participate in the Share Consolidation and Share Split	21 June 2013
Listing and trading in new ordinary shares commences under new ISIN MT0000620113 on the JSE	24 June 2013
Last day to trade for shareholders on the AIM sub-register in order to be able to participate in the Share Consolidation and Share Split	25 June 2013

Last day to trade under ISIN: MT0000620105 on the AIM sub-register	28 June 2013
Record Date for the Share Consolidation and Share Split on both the South African sub-register and the AIM sub-register	28 June 2013
First trading day after completion of the Share Consolidation and Share Split on AIM	1 July 2013
Trading commences under new ISIN MT0000620113 on AIM	1 July 2013
CSDP/Broker accounts updated with the New Ordinary Shares on the South African sub-register	1 July 2013
Share certificates in relation to the new ordinary shares posted to shareholders on the South African sub-register	1 July 2013

**Note:**

1. No transfer of Shares will be allowed between the sub-registers of the Company between 21 June 2013 and 28 June 2013, both dates included.
2. No dematerialisation and rematerialisation of Shares will be allowed between 24 June 2013 and 28 June 2013, both dates included.
3. If any of the above times and/or dates change materially, the revised times and/or dates will be notified to shareholders by announcement to shareholders on AIM and on Alt\*.

**For further information, please contact:**

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