

4 May 2012

Blackstar Group SE
(“Blackstar” or the “Company”)

New ISIN for Blackstar

Revised timetable of corporate actions
around the transfer to Malta

Further to the Company’s announcement on 13 April 2012 in relation to the transfer of the Company’s registered office from the United Kingdom to Malta (the “**Transfer**”) and the consequential change to the Company’s ISIN from GB00B0W3NL87 to MT0000620105, the unexpected delay has now been resolved and the Company is today announcing the revised timetable for the readmission and the replacement of the Company’s existing ISIN following completion of the Transfer, as set out below:

Last day to trade on the South African register under ISIN: GB00B0W3NL87	Friday 18 May 2012
Last day to trade on the UK register under ISIN: GB00B0W3NL87	Friday 18 May 2012
Record date for shareholders recorded on the UK register	Friday 18 May 2012
Cancellation of quotation on AIM	Friday 18 May 2012
Readmission to trading on AIM	Monday 21 May 2012
Trading commences on the South African register under ISIN: MT0000620105	Monday 21 May 2012
Trading commences on the UK register under ISIN: MT0000620105	Monday 21 May 2012
UK Dematerialised shareholders will have their accounts at their CSDP or broker updated	Monday 21 May 2012
Record date for shareholders recorded on the South African register	Friday 25 May 2012
SA Dematerialised shareholders will have their accounts at their CSDP or broker updated	Monday 28 May 2012

Note for Blackstar shareholders who hold Blackstar shares on the South African register: shares under the old ISIN may not be dematerialised or rematerialised after Friday, 18 May 2012 nor may they be transferred between registers between the Monday, 21 May 2012 and Friday, 25 April 2012, both days inclusive.

For further information, please contact:

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