

22 March 2012

**Blackstar Group SE**  
**(“Blackstar” or the “Company”)**

**New ISIN for Blackstar**

**Timetable of corporate actions**  
**around the transfer to Malta**

Further to the Company’s announcement on 10 February 2012 in relation to the transfer of the Company’s registered office from the United Kingdom to Malta (the “Transfer”) the Company’s ISIN will change from GB00B0W3NL87 to MT0000620105.

The completion of the Transfer will trigger a requirement for the Company’s admission to trading on AIM to be cancelled and at the same time readmitted to trading on AIM. The London Stock Exchange has granted the Company permission to apply for readmission using the London Stock Exchange’s AIM Designated Market route (“ADM route”). The ADM route requires the Company to issue an AIM Schedule One announcement at least 20 business days before the expected date of readmission to AIM which shall include, amongst other things, all information that is equivalent to that required for an admission document and which is not currently in the public domain. The AIM Schedule One announcement will be made today.

Shareholders on the South African register should note that the Transfer will not trigger a similar requirement for the Company’s admission to trading on Alternative Exchange of the JSE (“AltX”) to be cancelled and readmitted and save for the change in the ISIN, Company’s listing on the AltX will not be affected.

The timetable for the readmission and the replacement of the Company’s existing ISIN following completion of the Transfer is set out below:

AIM Schedule One announcement	Thursday 22 March 2012
Expected date of registration of the Company with the Maltese Registry of Companies	on or around Monday 2 April 2012
Last day to trade on the South African register under ISIN: GB00B0W3NL87	Friday 20 April 2012
Last day to trade on the UK register under ISIN: GB00B0W3NL87	Friday 20 April 2012
Record date for shareholders recorded on the UK register	Friday 20 April 2012

Cancellation of quotation on AIM	Friday 20 April 2012
Readmission to trading on AIM	Monday 23 April 2012
Trading commences on the South African register under ISIN: MT0000620105	Monday 23 April 2012
Trading commences on the UK register under ISIN: MT0000620105	Monday 23 April 2012
UK Dematerialised shareholders will have their accounts at their CSDP or broker updated	Monday 23 April 2012
Record date for shareholders recorded on the South African register	Monday 30 April 2012
SA Dematerialised shareholders will have their accounts at their CSDP or broker updated	Wednesday 2 May 2012

Note for Blackstar shareholders who hold Blackstar shares on the South African register: shares under the old ISIN may not be dematerialised or rematerialised after Friday, 20 April 2012 nor may they be transferred between registers between the Monday, 23 April 2012 and Monday, 30 April 2012, both days inclusive.

**For further information, please contact:**

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